Credit Union Baywide **Position Description**





Banking

Position: **Lending Operations Administrator**

Department: Credit & Banking Operations Reports to: **Lending Operations Manager**

Direct Nil

reports:

Full-time, Fixed Term Role type:

Hours: 40 Location: Dunedin

September 2021 Date:

Position in organisation

GM. Credit & Lendina Lending Operations & Operations Operations Support Administrator Manager Manager Operations

Purpose of position

To provide general assistance to the Lending Operations Manager in the areas of lending administration and reporting.

Key focus of the role

- Provide a high level of administration support to ensure all loans, securities, and insurance policies are accurately administered.
- Central processing of loan documentation, interest rate changes to individual loans, and portfolio rate changes.

Key result areas and standards of measures/expectations

- Responsible for co-ordination of loan and mortgage documentation and securities.
- Manage interest rate changes.
- Maintain customer loan related insurance programme.
- Assist with providing timely and accurate management reports.
- General administrative support.

Other:

- Health, Safety & Security regulations understood and complied with to ensure hazards identified and accidents prevented
- Other duties willingly performed as required
- Customer (internal staff and external) queries are followed through in a timely manner that ensures closure.
- Champion the organisational values
- Support other team members as required
- Strategic or operational project work completed as required

Note: These duties may change from time to time to meet operational or other requirements.

Person specifications: Skills and knowledge required in this position

Essential

- Appropriate knowledge of lending functions, procedures, and legislative issues.
- High levels of computer literacy including an understanding of Microsoft Office products.
- Outstanding communication and influencing skills, both written and oral.
- A sound understanding of customer service delivery.

Desirable

• Previous home loan settlements experience.

- Highly self-motivated with the ability to work effectively under pressure without supervision.
- Maintenance of strict confidentiality and discretion.